<table>
<thead>
<tr>
<th>Training Package</th>
<th>Business Services (BSB07)</th>
<th>HSC Requirements and Advice</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Unit code</strong></td>
<td>BSBITU203A</td>
<td><strong>HSC Indicative Hours</strong></td>
</tr>
<tr>
<td><strong>Unit title</strong></td>
<td>Communicate electronically</td>
<td>15</td>
</tr>
</tbody>
</table>

**Unit descriptor**
This unit describes the performance outcomes, skills and knowledge required to send, receive and manage electronic mail (email), as well as to collaborate online using chat rooms, intranets and instant messaging.
No licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.

**Competency field**
Information and Communications Technology – IT Use

**Application of the unit**
This unit applies to individuals who use business technology to perform a range of routine tasks to communicate with colleagues, customers or others. The individual will use a limited range of practical skills and fundamental knowledge in a defined context under direct supervision or with limited individual responsibility.

**Employability skills**
This unit contains employability skills.

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### Evidence Guide

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

<table>
<thead>
<tr>
<th>Critical aspects for assessment and evidence required to demonstrate competency in this unit</th>
<th>Context of and specific resources for assessment</th>
<th>Method of assessment</th>
<th>Gather information for assessment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Evidence of the following is essential:</td>
<td>Assessment must ensure:</td>
<td>A range of assessment methods should be used to assess practical skills and knowledge. The following examples are appropriate for this unit:</td>
<td>Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended, for example:</td>
</tr>
<tr>
<td>• sending and receiving email for a range of purposes</td>
<td>• access to an actual workplace or simulated environment</td>
<td>• direct questioning combined with review of portfolios of evidence and third party workplace reports of on the job performance by the candidate</td>
<td>• general administration units</td>
</tr>
<tr>
<td>• attaching and removing documents to email</td>
<td>• access to office equipment and resources</td>
<td>• analysis of responses to case studies and scenarios</td>
<td>• other IT use units.</td>
</tr>
<tr>
<td>• using software applications to collaborate online</td>
<td>• access to software applications likely to be used in the workplace.</td>
<td>• demonstration of techniques</td>
<td></td>
</tr>
<tr>
<td>• knowledge of relevant legislation.</td>
<td></td>
<td>• oral or written questioning to assess knowledge of electronic communication methods and tools</td>
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## Required Skills and Knowledge

This section describes the skills and knowledge **required** for this unit.

<table>
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<tr>
<th>Required skills</th>
<th>Required knowledge</th>
</tr>
</thead>
<tbody>
<tr>
<td>• communication skills to request advice, to receive feedback and to work with a team</td>
<td>• different methods of electronic communication</td>
</tr>
<tr>
<td>• literacy skills to identify work requirements; to understand and process basic, relevant workplace information; and to draft simple correspondence</td>
<td>• key provisions of relevant legislation from all forms of government that may affect aspects of business operations, such as:</td>
</tr>
<tr>
<td>• problem solving skills to solve routine technology problems.</td>
<td>- anti discrimination legislation</td>
</tr>
<tr>
<td></td>
<td>- ethical principles</td>
</tr>
<tr>
<td></td>
<td>- codes of practice</td>
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<td></td>
<td>- privacy laws</td>
</tr>
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<td></td>
<td>- occupational health and safety.</td>
</tr>
<tr>
<td>Element</td>
<td>Performance Criteria</td>
</tr>
<tr>
<td>---------</td>
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</tbody>
</table>
| 1       | Implement procedures to send and receive electronic mail | The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included. 

**Software** may include:
- mobile or wireless software applications:
  - personal digital assistants (PDA)
  - mobile phones
  - text messaging (SMS/TXT)
  - multimedia messaging (MMS)
  - internet relay chat (IRC)
- personal computer based software applications:
  - email applications
  - web based email services
  - chat applications
  - internet discussion groups/boards/chat rooms
  - intranet discussion groups/boards/chat rooms.

**Organisational requirements** may include:
- carbon copies or blind carbon copies
- concise, relevant subject line
- electronic signature
- form of address
- formality/informality of language, tone and structure
- including original message in the reply
- length of emails (i.e. short and to the point)
- net ethics
- net etiquette (netiquette)
- requesting read receipt
- sender’s name and address. |

<table>
<thead>
<tr>
<th>1.1</th>
<th>Log in to software for sending and receiving email in accordance with organisational requirements.</th>
<th>Bold italicised wording, if used in the performance criteria, is detailed below.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1.2 Check outgoing email for accuracy and ensure any required attachments are prepared, in accordance with organisational and service provider requirements.</td>
<td>Checking outgoing email for accuracy may include checking:</td>
</tr>
</tbody>
</table>
|       |                                                 |  • clarity of intended meaning  
|       |                                                 |  • completeness  
|       |                                                 |  • content  
|       |                                                 |  • grammar  
<p>|       |                                                 |  • punctuation |</p>
<table>
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<tr>
<th>Element</th>
<th>Performance Criteria</th>
<th>Range Statement</th>
</tr>
</thead>
</table>
|         | 1.3 Identify urgent, confidential, personal, suspicious or potentially dangerous email and take appropriate actions. | - recipient’s address  
- spelling  
- structure.  
Attachments may include:  
- PDFs  
- pictures  
- spreadsheets  
- word processed documents  
- any electronic file.  
Suspicious or potentially dangerous email may include:  
- attachments  
- email where sender is unknown, and subject line is enticing and/or personal (e.g. urging the receiver to open immediately)  
- particular file extensions  
- spam (unsolicited commercial email or junk email)  
- unsolicited email containing viruses. |
|         | 1.4 Deal with returned email in accordance with organisational policies and procedures. | Dealing with returned email may include:  
- checking email address  
- checking size of attachment/s  
- re sending  
- sending message by other means e.g. facsimile, post  
- telephoning addressee. |
| 2 Manage electronic mail | 2.1 Set security levels and/or filters for incoming email in accordance with organisational requirements. |  
2.2 Create and maintain individual mailboxes in accordance with organisational requirements. |
|         | 2.3 Store email and/or attachments in accordance with organisational requirements. | Storing email may include:  
- email application software  
- paper based filing system  
- specialised recordkeeping, spreadsheet or database software. |
|         | 2.4 Empty inboxes and archive or permanently delete in accordance with organisational requirements. |  

<table>
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<th>Performance Criteria</th>
<th>Range Statement</th>
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</table>
| 2.5             | Prepare and maintain electronic **mailing lists** in accordance with organisational requirements. | **Mailing lists** may include:  
• database or spreadsheet records  
• electronic address books  
• word processing tables or data files. |
| 3 Collaborate online | 3.1 Identify software to be used in collaboration.                                     | **Online collaboration** may include:  
• chat rooms  
• email communications  
• instant messaging  
• intranet.  
**Net etiquette** may include:  
• accepted (not mandated) rules for being a good net citizen (netizen)  
• adjust to the style and tone of discussion groups  
• be forgiving of other’s mistakes  
• do not abuse your power  
• if you would not do it in real life do not do it in cyberspace  
• keep flames under control (flaming is making personal attacks on others)  
• look good online (spelling, grammar, and have something worth saying)  
• protocols for discussion groups  
• remember you are dealing with real people not computers  
• respect copyright  
• respect other people’s privacy  
• respect other’s time and bandwidth  
• share expert knowledge. |
| 3.3             | Respond to posts or communications in accordance with agreed parameters, organisational requirements and netiquette. |                                                                                  |